**INTEREST RATES MARKET NOTICE**

**Date: 15 September 2016**

**Subject:** New Financial Instrument Listing

***(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED –“SLRA1”)***

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The JSE Limited has granted a listing to **SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED** on Interest Rate Market with effect from 15 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SLRA1

**Nominal Issued** R 259,000,000.00

**Issue Price** R 259,000,000.00

**Coupon** 9.088% (3 Month JIBAR as at 15 September 2016 of 7.358 % plus 173 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 November 2025

**Books Close Date** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 15 September 2016

**Date Convention** Following

**Interest Commencement Date** 15 September 2016

**First Interest Payment Date** 15 November 2016

**Call / Step Up Date** 15 August 2019

**ISIN No.** ZAG000139486

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SLRA1%20Pricing%20Supplement%2015092016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SLRA1%20Pricing%20Supplement%2015092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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